



## 📍 PLYMOUTH OFFICE

**Tiffany Glidden-Rude, CRPC®**  
Regional Vice President | Partner Programs

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- First point of contact for referrals and marketing activity
- Responsible for seeing prospective clients through to close of business and pairing with the right local Advisor



## 📍 APPLETON OFFICE

**Nate Cowen, AAMS**  
VP, Financial Advisor



## 📍 BROOKFIELD OFFICE

**Maureen Hansen, CLU**  
SVP, Financial Advisor

- **Pete Jelacic, CFP®**  
SVP, Financial Advisor
- **Jay Neary CFP®, CLTC®, CEPS, CSA®**  
Financial Advisor
- **Keith Kuzera, AIF®**  
Financial Advisor



## 📍 GREEN BAY OFFICE

**David Demeuse, CFP®**  
SVP, Financial Advisor

- **Michael Schneider, CFP®**  
Financial Advisor



## 📍 GREEN BAY OFFICE

**Alan Hicks, CFP®**  
SVP, Financial Advisor

- **Gideon Hicks, CFP®**  
Financial Advisor



## 📍 GREEN BAY OFFICE

**Lawrence Lindsley, CFP®**  
SVP, Financial Advisor

- **Eric Flick, CFP®**  
Financial Advisor



## 📍 GREEN BAY OFFICE

**Lee Revolinski, CFP®**  
SVP, Financial Advisor

- **David Tulig, CFP®**  
Financial Advisor



**📍 MADISON OFFICE**

**Dan Gibson, CFP®**

SVP, Financial Advisor

- **Colleen Johnson, CFP®, CRPC®, CWS®**  
VP, Financial Advisor
- **Kelsey Fatzinger**  
Financial Advisor



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**Dan Hyland CFP®**

SVP, Financial Advisor

- **Kyle Hyland, CFP®**  
VP, Financial Advisor



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**Tim O'Brien, CFA®**

SVP, Financial Advisor

- **Brett Christensen, JD, CFP®**  
Financial Advisor
- **Jeanne Mraz, CFP®**  
Financial Advisor
- **Emma Mueller, AIF®, CRPS®**  
Financial Advisor



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**Debbie Oswald**

SVP, Financial Advisor

- **Sean Cote, AIF®**  
VP, Financial Advisor
- **Lisa Fishler, CFP® CWS®**  
Financial Advisor