



**GALLERIA OFFICE**

**David Hill**  
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- First point of contact for referrals and marketing activity
- Responsible for seeing prospective clients through to close of business and pairing with the right local Advisor



**WEST HOUSTON OFFICE**

**Michael Fitzgerald, CFP®,  
 CLU®, CPA**  
 SVP, Financial Advisor



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**Richard Heard, CFP®**  
 VP, Financial Advisor



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**Austin DeShane, CFA**  
 VP, Financial Advisor



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**Hector Luna**  
 Financial Advisor



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**Rachel Garza, CDFA®, CFP®**  
 Associate Financial Advisor



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**Derek Platt**  
 Associate Financial Advisor



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**Kerry Prazak**  
 VP, Financial Advisor  
 Partner Programs



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**Jack Schiro**  
 VP, Financial Advisor  
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**Geoff Lanceley, CPA**  
 SVP, Financial Advisor



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**Brad Baxter, CFP®**  
 Financial Advisor



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**Laura E. Brantley, CFP®**  
 Associate Financial Advisor



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**Abraham Barrera**  
 VP, Financial Advisor |  
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