



## WARREN OFFICE

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- First point of contact for referrals and marketing activity
- Responsible for seeing prospective clients through to close of business and pairing with the right local Advisor



## PITTSFORD OFFICE

**Ed Shill, CFA®**  
Managing Director



## PITTSFORD OFFICE

**Jerry Furciniti, CFA®**  
Managing Director



## PITTSFORD OFFICE

**Chris Porpiglia, CFP®**  
Senior Portfolio Manager



## PITTSFORD OFFICE

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