

IOWA CONTACTS



PLYMOUTH OFFICE

Tiffany Glidden-Rude, CRPC®
Regional Vice President | Partner Programs

✉ tglidden@wealthenhancement.com
☎ (952) 210-6904

- First point of contact for referrals and marketing activity
- Responsible for seeing prospective clients through to close of business and pairing with the right local Advisor



DES MOINES OFFICE

Erik Severson, CFP®
SVP, Financial Advisor



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Jim Sandager, MBA, CFP®
SVP, Financial Advisor



NORTH LIBERTY OFFICE

Tim Hawkins, CFP®
SVP, Financial Advisor



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Aaron Robertson, CFA
SVP, Financial Advisor



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Angie Breitsprecher, CFA
SVP, Financial Advisor



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Chris Harris, CFA
SVP, Financial Advisor



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Brent Hawkins, CFA
SVP, Financial Advisor



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Angie Rummel, CFA
SVP, Financial Advisor



DUBUQUE OFFICE

Paul Heacock, CFA
SVP, Financial Advisor